

AGENDA

COMPETITIVE BACKGROUND & PRODUCT TRENDS INTRODUCTION

LAUNCH TIMING

TOOLS & ASSETS

KEY DETAILS FOR SELLERS



BACKGROUND AND TRENDS





VIDEO REVOLUTION IS HERE



VIDEO IN 2019

- Mostly used within large enterprises
- Mostly in meeting rooms
- Some use by select remote workers



VIDEO IN 2020

- Used by organizations of all sizes
- Used mostly at home
- Used by almost everyone



VIDEO IN 2021+

- Used by most organizations
- Used at home and office
- Used and understood by almost everyone



THE NEW WAY OF WAY KING

AT HOME + IN THE OFFICE + HYBRID

In 2024, 30% of all workers globally will be remote at least some of the time (600M total).

30% of those will be full-time remote.

*Source: Gartner, August 2020



WHAT'S NEEDED FOR SUCCESS?

Professional-grade tools and insights

VIDEO / UC SERVICES







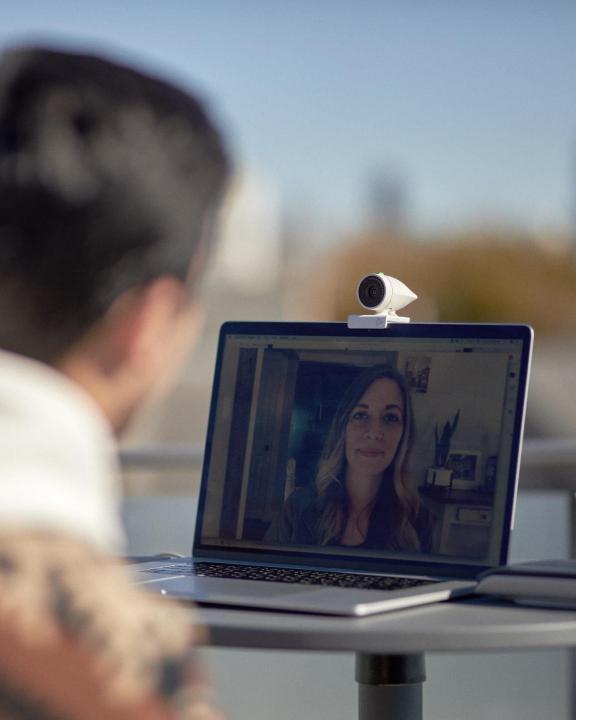




THE RIGHT DEVICES







WHAT DOES END-USER SUCCESS LOOK LIKE?







Confidence

Simplicity

Focus

WHAT DOES IT SUCCESS LOOK LIKE?







Knowledge



Peace of mind





HOW DOES POLY HELP?



GROUP VOICE



GROUP VIDEO



PERSONAL VOICE



PERSONAL VIDEO



ONLY POLY HAS THE COMPLETE SOLUTION

Setting the new standard for personal communications









GROUP VOICE



GROUP VIDEO







PERSONAL VIDEO



> poly

Management







INTRODUCING

POLY STUDIO PSERIES





Precision-tuned webcam

- Exceptional camera optics designed to make you look your best
- Unique design features that set it apart from competitors
- Poly Lens cloud management

List Price: \$129





Video and audio features



Exceptional camera optics



Automatic low-light compensation



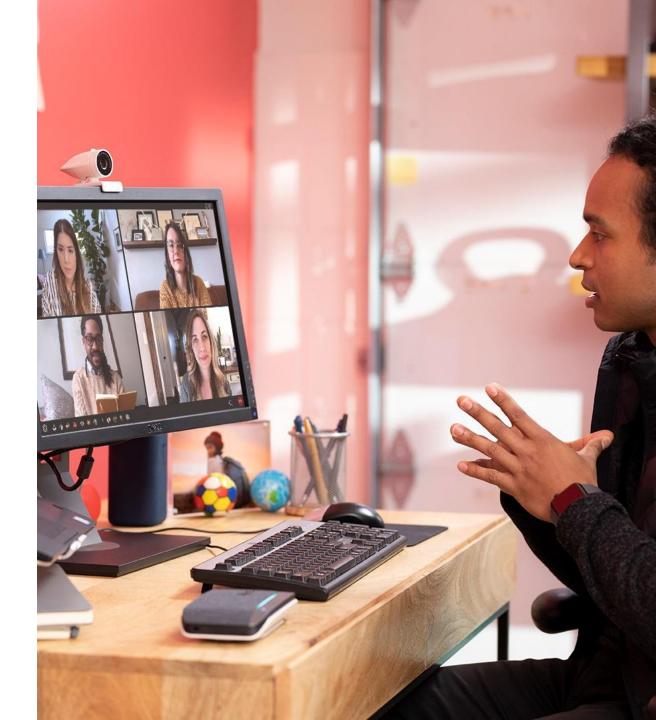
Brilliant colors optimized to make you look your best



Camera view designed to show just you and not too much



Built-in directional microphone





Design features





Integrated

POLY STUDIO P5 KITS

Complete audio, video and management bundles

- Includes everything you need
- Single-box design simplifies ordering and deployment
- Easy to set up
- One software app controls everything





POLY STUDIO P5 KITS

A range of options for any workstyle



POLY STUDIO P5 KIT with Blackwire 3210

Professional webcam and single-ear corded headset

List Price: \$149



POLY STUDIO P5 KIT with Blackwire 3325

Professional webcam and stereo corded headset

List Price: \$179



POLY STUDIO P5 KIT with Voyager 4220 UC

Professional webcam and stereo wireless headset

List Price: \$269



POLY STUDIO P5 KIT with Poly Sync 20+

Professional webcam and smart speakerphone

List Price: \$259



STUDIO P5 COMPETITORS

Primary competitor: Logitech professional webcams







	Poly Studio P5	Logitech C925e	Logitech C930
Resolution	1080p	1080p	1080p
Field of View	80°	78°	90°
Auto-focus	Yes	Yes	Yes
Digital zoom	4x	1.2x	4x
Microphone	Directional	Omni-directional	Omni-directional
Integrated privacy shutter	Yes	Yes	No
USB port for headset	Yes	No	No
Cloud management	Poly Lens	No	No
MSRP (US)	\$129	\$99	\$129

WHY STUDIO P5 WINS

Directional microphone is better for personal use

Security and privacy concerns

Easier setup with headset

IT remote management



STUDIO P5 KIT COMPETITORS

Only Poly offers a complete portfolio of personal video and audio solutions







Poly Studio P5 Kits

Logitech bundles

Complete integrated solutions

Separate products tossed in an overpacked box

One simple setup sheet

Multiple set-up documents

One easy app

Up to 4 separate update and settings apps

Cloud management via Poly Lens

No cloud management



The personal video bar that's the closest thing to being there

 Look and sound your best on video calls with one sleek device

Certified

- Easy fits atop your display, or tripod mount for flexibility
- Robust cloud management using Poly Lens
- Certified for Zoom and Microsoft Teams

List Price: \$599







Video features



4K resolution



High-performance image sensor



Optimized field of view



Automatic low-light compensation and brilliant colors



Automatic camera framing



Integrated privacy shutter





Audio features



Integrated speaker with acoustic suspension



Advanced microphone array



NoiseBlockAl



Acoustic Fence





WHY STUDIO P15 IS IDEAL FOR PERSONAL USE

Personal Use Case

Important criteria:

- Camera field of view 90° or less, optimized for individual
- Personal camera framing
- Easy to set up with desktop display
- Managed over USB

Poly Studio P15



Only for personal use, not groups

Group Use Case

Important criteria:

- Camera field of view 120°, optimized for multiple participants
- Group framing & speaker tracking
- Wall mount & VESA options
- Managed over network

Poly Studio USB



USB-connected

Poly Studio X30



Software built-in



STUDIO P15 COMPETITORS

Studio P15: New category of video bar designed for *personal* use



	Poly Studio P15	Logitech Meetup
Use Case	Personal	Group
Resolution	4K	4K
Field of View	90°	120°
Integrated privacy shutter	Yes	No
Auto framing	Quick and responsive	Slow to adjust, 10 seconds or more
Audio innovations	NoiseBlockAI, Acoustic Fence	No
Display mounting clamp	Included	No
USB ports for other peripherals	Yes	No
MSRP (US)	\$599	\$899

WHY STUDIO P15 WINS

Field of view optimized for personal use

Easy free-standing monitor setup

Better camera framing and audio experience

Lower price





The personal meeting display where form and function unite

- Everything you need in one sleek, stylish device
- Simple to set up and connect
- Works with any app
- Dedicated video display when you're in calls, additional PC/Mac display when you're not

List Price: \$815



Video and audio features



21" enterprise-grade display



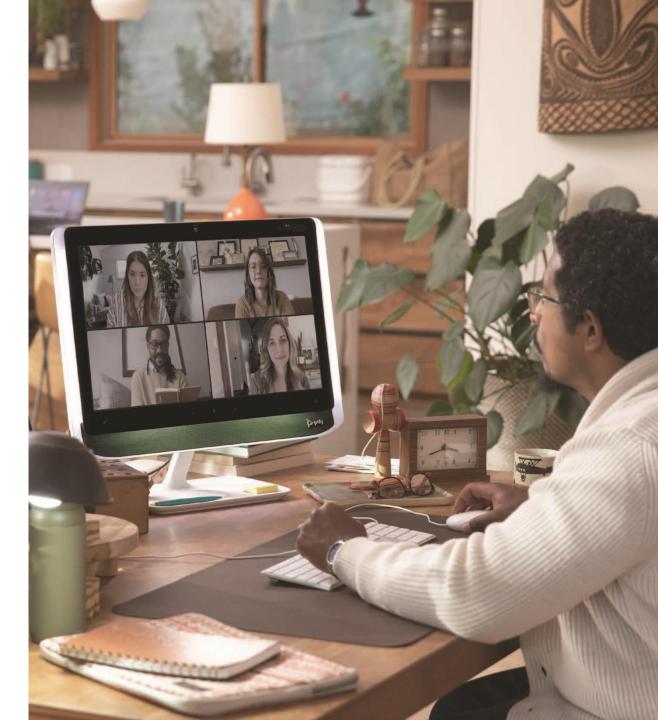
Exceptional camera optics



Integrated ambient lighting



Integrated microphone with powerful stereo speakers



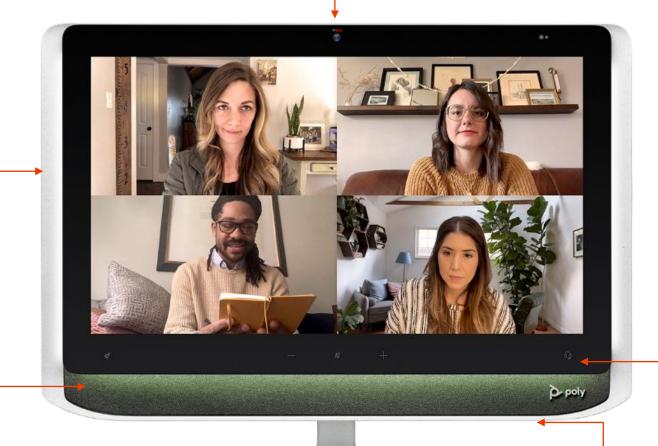


Integrated privacy shutter

Design features

Integrated ambient lighting

LED status bar



Easy access controls

USB hub built-in



STUDIO P21 COMPETITORS

Studio P21 vs. Monitors with Built-in webcam



STUDIO P21



- Designed as displays used occasionally for video calls
- Consumer-grade displays with cheap cameras, mics and speakers

WHY STUDIO P21 WINS

Designed from the ground up for a premium video and audio calling experience

Dramatically better camera, mic, speakers and display quality

Ambient lighting delivers unmatched experience

Button controls make it easier to use

IT manageable



STUDIO P21 COMPETITORS

Studio P21 vs. Full Desktop Video Conferencing Systems



STUDIO P21





- Cisco: Designed for Webex, very expensive
- DTEN: Designed for Zoom, cheaply made

WHY STUDIO P21 WINS

Best of both worlds:

- The experience of a dedicated desktop video system
- The flexibility to use any app (Teams, Zoom, Google, etc.)

More cost-effective to deploy (initial cost and/or ongoing)

Delighters such as ambient lighting, wireless phone charging



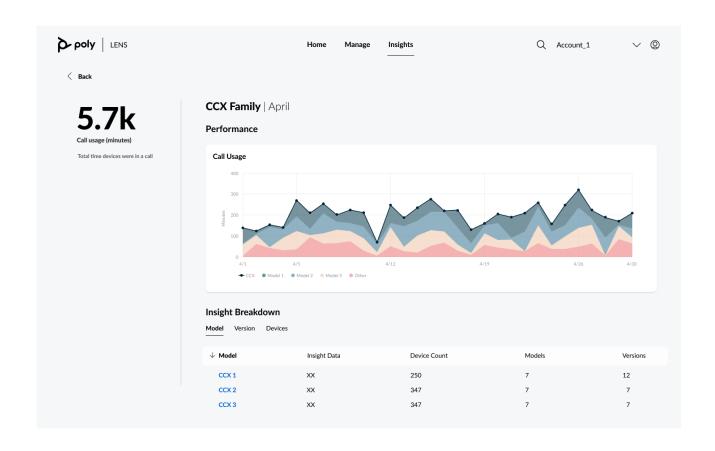
POLY LENS DESKTOP

Included with all Studio P products and kits

- Stay in control of settings and updates
- Workspace setup tips and health & wellness tools built-in







POLY LENS CLOUD MANAGEMENT

Critical for IT to deploy personal video at scale

- Keep firmware and settings up to date
- Troubleshoot issues from anywhere
- Complete picture of device investment



FAMILY POSITIONING

Poly Studio P5 / Kits



IDEAL FOR CUSTOMERS WHO VALUE

Substantial video upgrade over laptop camera

Simple selection and ordering

Everything together in one box

Cost effective for high-scale deployments

PERSONA

Office Collaborator, Flexible Worker

Poly Studio P15



IDEAL FOR CUSTOMERS WHO VALUE

Premium video and audio experience

Advanced features – camera framing, NoiseBlockAI, Acoustic Fence

Everything built into one device for their existing display

PERSONA

Remote Worker, Connected Executive

Poly Studio P21



IDEAL FOR CUSTOMERS WHO VALUE

The simplicity and clean look of one integrated device

The flexibility of working with any cloud video app

Clever touches, such as ambient lighting and wireless charging

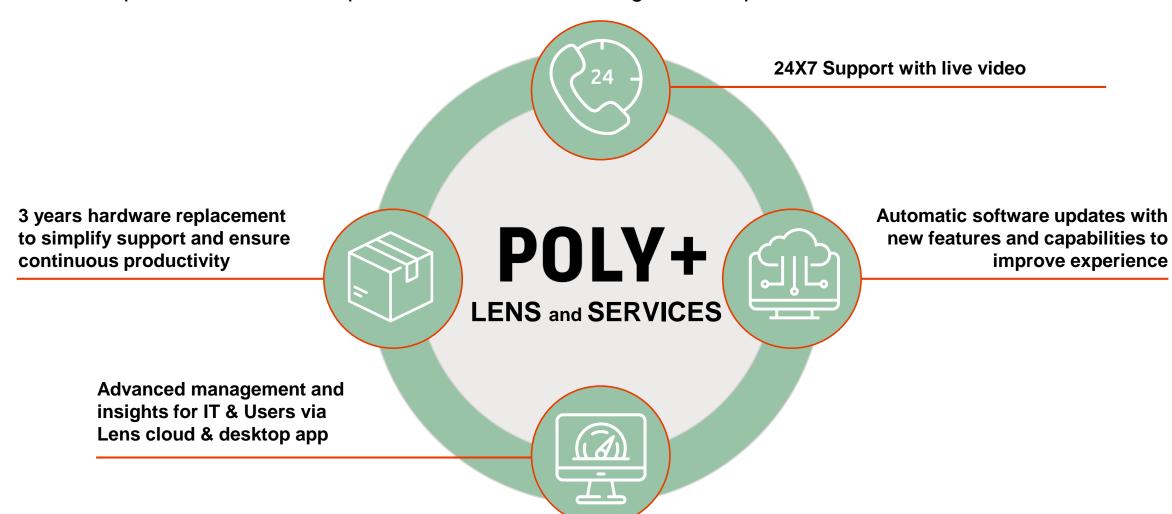
PERSONA

Connected Executive, Office Collaborator



POLY PLUS

Premium experience to drive adoption and streamline management of personal devices





PARTNER INTEGRATIONS

New ways to build on strong Poly partnerships

- All Studio P products will work with any PC or Mac video app
- Studio P5, P15 and P21 are planned for Zoom and Teams certification at or shortly after FA
- Studio P5 Kits not planned for certification
- Working closely with partners on co-marketing and other launch activity







STUDIO P SERIES: PRODUCT AVAILABILITY

February 2021

Studio P15 + Lens



March 2021

Studio P5 and Kits + Lens



Early CY Q2 / FY Q1

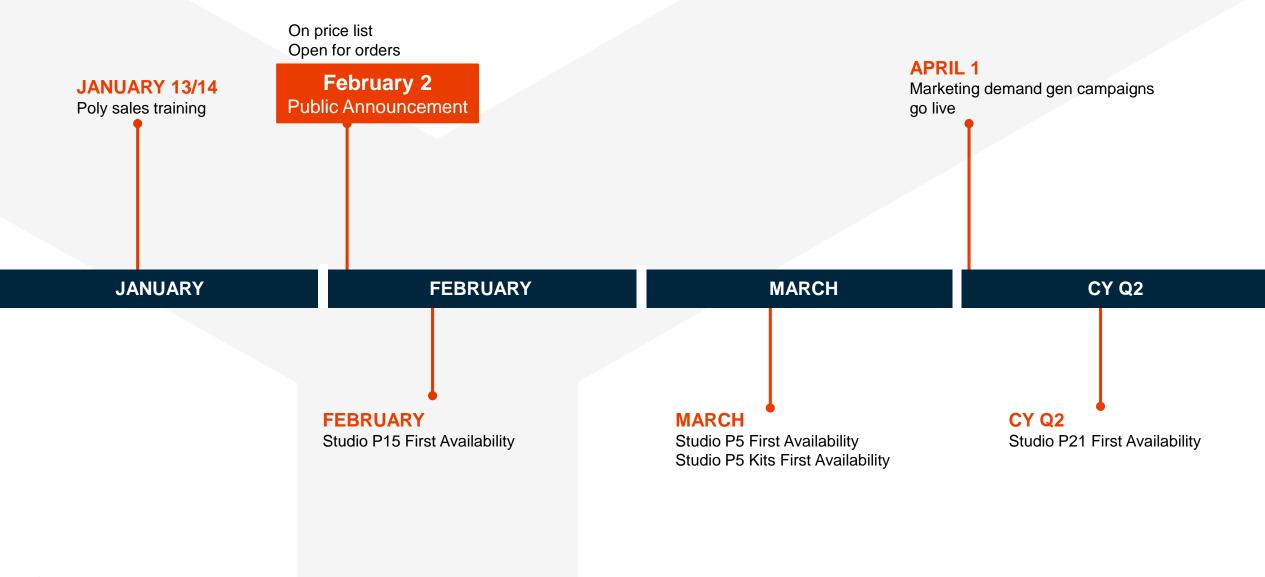
Studio P21 + Lens



Tier 1 Availability: US/Canada, UK, EU, Japan, ANZ Additional countries: Following quarter



LAUNCH TIMING



SALES & MARKETING ASSETS

Visit Sales Exchange starting February 1

Videos

Hero / commercial

Product / feature

How-to

Demo

POLY STUDIO P5 WEBCAM POLY STUDIO P15 PERSONAL VIDEO BAR

Images

Product

Lifestyle

Illustrations



Sales Tools

Sales Sheets, by product

Presentation slides

FAQs





PEC DEMONSTRATION AVAILABILITY



Poly Studio P15

Virtual Demonstration by all US and EMEA locations and Singapore starting February 2



Poly Studio P5

Virtual Demonstration by all **US and EMEA locations and Singapore** in early to mid
February (based on hardware availability)

- Currently all US and EMEA locations are conducting Virtual Demonstrations only
- Singapore will allow for limited in person experiences after L2 approval
- China Market locations (Shanghai & Beijing) will have devices upon homologation in country

Book the Poly Experience Centers via your account page in Salesforce



THANK YOU

